#### TRAINING COURSE

## **LNG Market Fundamentals**

LNG Demand-supply dynamics are undergoing seismic changes in major markets - Asia, Europe and Americas. This course equips learners with a fundamental understanding of how the global LNG markets are structured, the setting of regional LNG prices and how low-carbon fuels will increasingly play an important role in decarbonizing part of the energy system transitioning away from fossil fuels.



**Zhi Xin Chong** Head of Asia Gas and LNG

# 1. History of LNG

- Properties, containment systems, and development

#### 2. Current landscape of the LNG Chain

- Buyers, sellers, traders
- Project structures and their capacity to meet future demand

#### 3.LNG Value Chain

- Supply chain overview (liquefaction to regasification); Regasification market
- Carbon & methane emissions

#### 4. LNG supply and demand fundamentals

- Key producing regions and markets

### 5. LNG Pricing

- Commercial contracts and pricing formula mechanisms; Contract vs. spot
- Contracting trends; Key drivers behind pricing outlook

## 6. LNG Shipping

- Trade, how it works; Shipping from a trade perspective

### 7. LNG & Competing Fuels

- Hydrogen
- Biofuels

# 8. Short- and long-term Market Outlook